

UC DAVIS

OFFICE OF GRADUATE STUDIES



2018-19 Graduate Student Support Workshop

November 05, 2018

2018-19 Events

- 1. Various Banner 9 zoom meetings - TBA**
- 2. Dean's Conversation with Program Coordinators –**
Thursday Nov 15th, 1:30 to 3, Multi-purpose Room,
Student Community Center
- 3. SDPS Grad Student Support Course practice –** Friday,
December 7th, 1 to 4, 203 Mrak Hall
- 4. Slate Fellowship Process Training –** Friday, December
14th, 8:30 to 10:30, 203 Mrak Hall
- 5. Grad Studies Faculty Fellowship Reviewer Training –**
January 17th , 9 to 10, 203 Mrak Hall

What's New?

- Analyst responsibilities
- Cayuse & 5 day rule
- Slate
- TA Remission amounts
- MEIP
- DDGF
- Banner 9
- Int'l Student Stipends



What's New?

- Maria Garcia – External Fellowship Adviser
 - College of Agriculture & Environmental Sciences, the College of Engineering, the School of Medicine, or the School of Veterinary Medicine
 - Fulbright
- Amineh Helalian – External Fellowship Adviser
 - College of Letters & Sciences, the College of Biological Sciences, the School of Nursing, the School of Education
 - NSF GRFP
- Ruth Lee - Internal Fellowship Adviser
 - College of Agriculture & Environmental Sciences, the College of Engineering, the School of Medicine, or the School of Veterinary Medicine
 - Provost 1st Year, Diversity Fellowships, UC-HBCU
- Heidi West - Internal Fellowship Adviser
 - College of Letters & Sciences, the College of Biological Sciences, the School of Nursing, the School of Education
 - DDGF, Bilinski

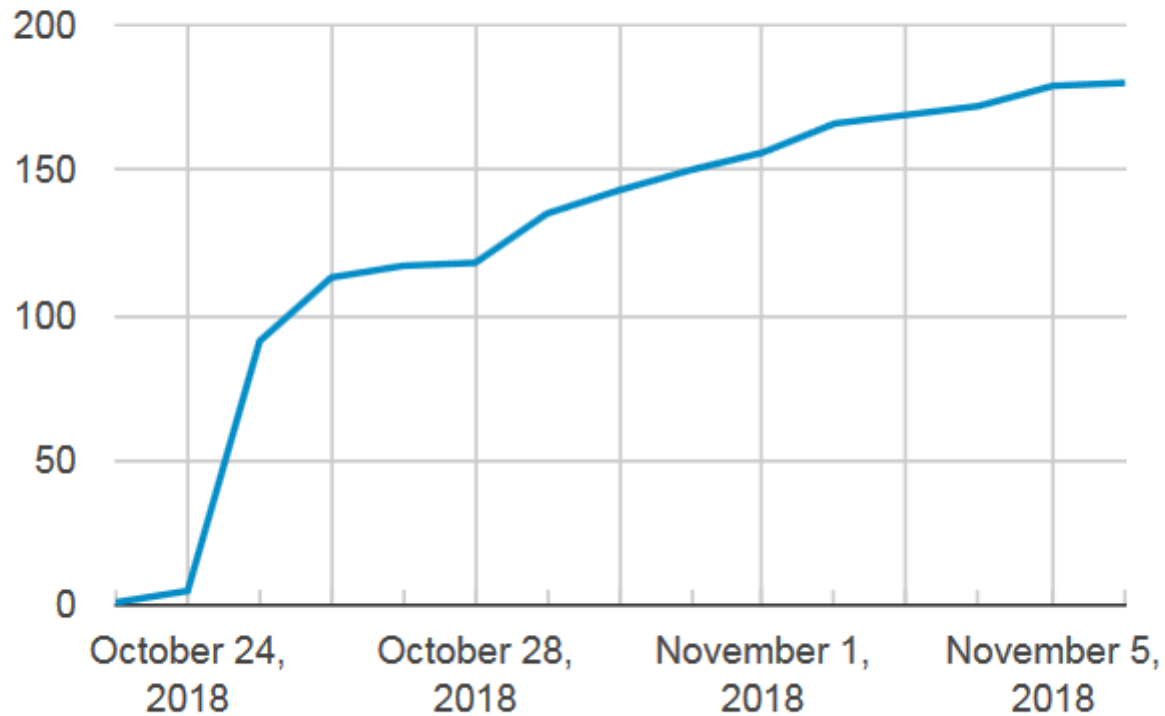
What's New?

Graduate Studies has transitioned to Cayuse SP for grad student and postdoc external fellowships

- Cayuse SP (Sponsored Projects) is an online research administration system.
 - <https://spark.ucdavis.edu/>
- If a student intends to apply for, or receives, an external fellowship, instead of filling out our External Data Sheet they will now be required to fill out an Internal Processing Form (IPF) in Cayuse SP.
 - All of the routing for approvals from departmental officers will now be online in the Cayuse SP system.
 - **Students should submit at least 5 days prior to any deadline to accommodate all required routing.**
- If a student has questions about how to fill out the IPF, instructions will also be posted on our website
 - They also may contact their External Fellowships Analyst

Slate

Fellowship Applications Started



Continuing Student and Prospective Student Internal Fellowship Competition

1. Students apply and self nominate via Slate (also the admission application system)
2. No longer a deferred-admission fellowship application
3. Programs rank and nominate students
 - On-line review by the program via Slate
 - Will students be competitive?
 - Meet deadlines for submission: Continuing and Prospective = Feb 5th
 - Evaluate in a timely fashion, assemble committees and schedule meetings well before deadlines
 - Meet between Jan 22nd and Feb 02nd for ranking

Slate

- Fellowship process highlights
 - Manage Users in PRM (will translate to Slate)
 - Faculty reviewer access
 - **Audit and nomination**
 - Verify GPA for prospective students is in the admissions Reader Review form
 - 3 letters of reference
 - Transcripts (Continuing students required to upload before submission)
 - “Add a Fellowship” link in Reader Review
 - Add Dean’s Distinguished Graduate Fellowship (prospective PhD & MFA Only)
 - Consider Applicant (move to next Slate Bin)
 - Overall Ranking
 - Final Submission

Slate

Current Bin: F: Awaiting Submission

Awaiting Review	Program Review - Cont.	Program Review - Prosp.	FA Evaluation
F: Awaiting Submission	F: Program Review	F: Program Review	F: Prelim-SA
F: Awaiting Materials	F: Program Ranking	F: Program Ranking	F: Grad Studies Review (blind?)
	F: Fellowship Chair Submission	F: Fellowship Chair Submission	F: Awarding

Continuing Student and Prospective Student Internal Fellowship Competition

- **Deadlines**

- **January 15th**: Fellowship applications from prospective and continuing students through Slate (Individual Programs could have earlier deadline)
 - Letters of reference and transcripts should be submitted as close to the 15th as possible
- **February 5th**: Graduate Programs forward nominations for both prospective and continuing students to OGS via GARD
- **March**: The Office of Graduate Studies begins emailing offer letters to students; copies are sent to graduate programs
- **April 15th**: Final date for prospective students to accept or decline 1st round fellowship award offers, in writing
- Deadlines: <https://grad.ucdavis.edu/admissions/programs-deadlines>

18-19 Remission for TA, AI, Reader, Tutor

CA Resident Graduate Students	Fall	Winter	Spring	Total 2018-19
Graduate Student Tuition & Fees	\$5,973.46	\$5,973.46	\$5,973.44	\$17,920.36
ASE/BX Tuition & Fee Remission	(\$5,691.83)	(\$5,791.83)	(\$5,791.83)	(\$17,275.49)
Amount of Tuition & Fees student owes	\$281.63	\$181.63	\$181.61	\$644.87

Non-CA Resident Graduate Students	Fall	Winter	Spring	Total 2018-19
Graduate Student Tuition & Fees	\$5,973.46	\$5,973.46	\$5,973.44	\$17,920.36
ASE/BX Tuition & Fee Remission	(\$5,691.83)	(\$5,791.83)	(\$5,791.83)	(\$17,275.49)
Amount of Tuition & Fees student owes	\$281.63	\$181.63	\$181.61	\$644.87
Graduate Student NRST	\$5,034.00	\$5,034.00	\$5,034.00	\$15,102.00
ASE/BX NRST Remission	(\$136.00)	\$0.00	\$0.00	(\$136.00)
Amount of NRST student owes	\$4,898.00	\$5,034.00	\$5,034.00	\$14,966.00
Total amount student owes	\$5,179.63	\$5,215.63	\$5,215.61	\$15,610.87

18-19 Remission for TA, AI, Reader, Tutor

Amount of fees student pays with TA appt	Fall	Winter	Spring	Total 2018-19
GSA Fee	\$18.09	\$18.09	\$18.07	\$54.25
Memorial Union Fee	\$28.50	\$28.50	\$28.50	\$85.50
Facilities and Campus Enhancements Fee	\$146.16	\$146.16	\$146.16	\$438.48
Campus Expansion Initiative	\$66.88	\$66.88	\$66.88	\$200.64
Student Facilities Safety Fee	\$22.00	\$22.00	\$22.00	\$66.00
ASE/BX contract change	\$0.00	(\$100.00)	(\$100.00)	(\$200.00)
Total	\$281.63	\$181.63	\$181.61	\$644.87

Masters Enrollment Incentive Program (MEIP)

<https://grad.ucdavis.edu/about-us/priorities-initiatives/masters-enrollment-incentive>

Revenue of increased Master's enrollment, over a base year, distributed to the Provost, the program's Dean's Office, administrative support for the program, and student financial support for the program. (\$858,000 total for 2018-19)

	Unit Dean	Program Fellowships via OGS	Provost
Tuition-total	40%	50%	10%
Nonresident Supplemental Tuition (NRST)	80%	n/a	20%
Tuition \$/student	\$4,488	\$5,610 Every 7-8 Students=1 graduate student fellowship**	\$1,122
NRST \$/student	\$12,082	n/a	\$3,020

Dean's Distinguished Graduate Fellowship (DDGF)

- Graduate Studies revised two matching initiative fellowship programs (the single year Graduate Scholars Fellowship program and the Deans Graduate Support Allocation program) to create a new, multi-year, fellowship program. Objectives:
 - Improve the recruitment of top applicants via a multi-year fellowship
 - Increase student support via collaboration and matching initiatives
 - Streamline student support by combining two programs into one
- Modeled after the NSF Graduate Research Fellowship Program (NSF GRFP), in that it will be awarded as a five year fellowship with a certain number of Tenure Years of financial support and optional Reserve Years. The funding must be used in a five year period.
- After ramp-up period, the program will have a steady-state of 60 to 70 DDGF Fellows and a total annual budget of \$3.5 million.
 - Cost is shared between Grad Studies, each Dean's Office, and the Provost and doubles the student support of the previous two programs.

Banner 9

- While the functionality will remain the same, the look and feel of Banner 9 is very different from Banner 8
 - <https://banner9.ucdavis.edu/>
- Grad Studies is currently in the process of testing our Banner 9 forms. Once our testing is completed, we'll schedule workshops for hands-on training for coordinators.
- Here is the current timeline:
 - October 2018: Banner 9 becomes active in production with the Accounts Receivable and Financial Aid modules
 - October 2018 to July 2019: Transition period. Both Banner 8 and 9 are active (this might vary by module)
 - January 2019: Various student modules begin to go active with Banner 9
 - Dec. 31, 2019: Banner 8 is turned off

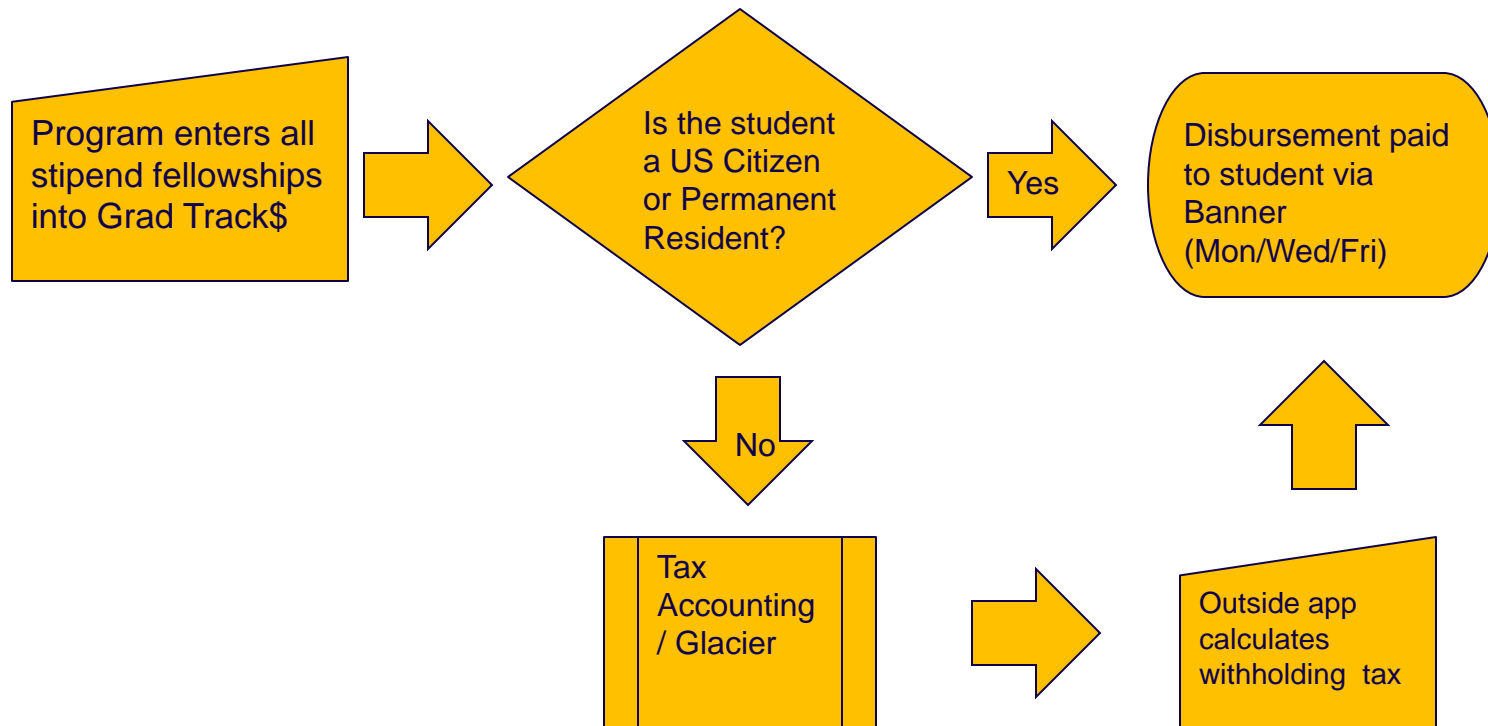
Fellowship Stipends for Graduate Students

- Stipends
 - Awarded every quarter as One-time or Monthly
 - First fall quarter payment is Nov 1st
 - US Citizens & Permanent Residents paid via Banner.
 - Disbursements post to student accounts on Mon, Wed, & Fri.
 - Direct Deposit (post to student's bank account three business days after posting to UC Davis student account)
 - Paper check from Student Accounting (pick up paper checks in Dutton Hall)
 - No same-day or next-day checks possible
 - Monday -> Check usually available for pickup Wednesday after 2:00pm (sometimes Thursday a.m.)
 - Wednesday -> Check available for pickup Friday after 2:00pm
 - Friday -> Check available for pickup Tuesday after 2:00 pm
 - No tax withholding
 - Outstanding student balance deducted from payment

Fellowship Stipends for Graduate Students

- **Will be disbursed via banner beginning winter 2018-19**
- PPS method:
 - *International Student Stipends*
 - *Enter award in Banner and then Grad Studies will send payroll instructions to appropriate departmental contact*
 - *Disbursed via PPS according to monthly payroll calendar*
 - *Payments disburse the 1st of every month*
 - *Must enter in GT\$ by the 15th of the month*
 - *Usually tax withholding*
 - *Changes to stipend awards in GT\$ must also be changed in PPS*

Nonresident Alien Graduate Student Fellowship Stipend Process



Internal Fellowship Formula

•Factors:

- GPA
- Support subcommittee member rating (2) = S1 and S2
- Program Rank = Prog Rank

•Prospective student formula:

• $(\text{GPA score} + \text{S1 score} + \text{S2 score} + 2 * \text{Program Rank Score}) / 5 = \text{Fellowship score}$

•Continuing student formula:

• $(\text{GPA score} + \text{S1 score} + \text{S2 score} + 2 * \text{Program Rank Score}) / 5 = \text{Fellowship score}$

Faculty reviewers are assigned to students in their same broad field (Humanities, Social Sciences, and Engineering), but not from their exact major discipline, and via stratified randomization.

Internal Fellowships

Diversity Criteria

To be eligible for a fellowship that promotes diversity, applicants must **have an interest in an academic career in teaching and research, be a United States Citizen or Permanent Resident**, and meet one or more of the following criteria:

1. Demonstrate potential to bring to their academic research the perspective that comes from their understanding of the experiences of groups historically underrepresented in higher education or under-served by academic research generally.
2. Provide evidence of academic achievement while overcoming barriers such as economic, social, or educational disadvantage.

Internal Fellowships

Diversity Criteria

3. Demonstrate potential to contribute to higher education through the understanding of the barriers facing women, domestic minorities, students with disabilities, and members of other groups underrepresented in higher education careers, as evidenced by life experiences and educational background.

Examples include, but are not limited to:

- attendance at a minority serving institution;
- ability to articulate the barriers facing women, racial minorities and other groups in fields where they are underrepresented;
- participation in higher education pipeline programs, such as Puente, MESA, Summer Research Opportunity Programs or McNair Scholars.

4. Exhibit a record of service to advance equitable access to higher education for women, racial minorities, and other groups in fields where they are underrepresented.

Internal Fellowships

Diversity Criteria

5. Exhibit a record of leadership or significant experience teaching and mentoring students from groups that have been historically underrepresented in higher education.
6. Express a commitment to research focusing on historically under-served populations and understanding issues of racial or gender inequalities. For example:
 - research that addresses issues such as race, gender, diversity, and inclusion;
 - research that addresses topics such as health disparities, educational access and achievement, political engagement, economic justice, social mobility, civil and human rights, and other questions of interest to historically underrepresented groups;
 - artistic expression and cultural production that reflects culturally diverse communities or voices not well represented in the arts and humanities.

Graduate Program Fellowship Allocation

- Graduate programs receive an allocation of funds to award fellowships to new and continuing students
 - Allocation calculation is based on three year, weighted, average enrollment
 - Masters weight = 1, MFA = 1.75, PhD = 2
 - For 2016-17, use 2013-14, 2014-15, 2015-16 actual enrollment at time of Fall Census
- Dean makes additional adjustments based on special circumstances (e.g. new programs)
- Beginning in 2015-16, program metrics data included in allocation calculation

Graduate Program Fellowship Allocation

- Awards may be in the form of stipend (living allowance) fellowship, Tuition & Fees fellowship, or Nonresident Supplemental Tuition fellowship
- “Regulations for Graduate Students Receive Fellowships” does apply
- As of 2014-15, GPFA can be awarded during the summer term (stipends to continuing students only). Summer is the beginning quarter of the fiscal year. Summer stipends for Aug – Oct, 2018, are paid from your 2018-19 allocation.
- Cannot be used to:
 - Bring students to campus for pre- or post-admissions recruitment visits
 - Fund research costs
 - To fund TA or GSR appointments
 - No expectation of research or teaching effort can be tied to a Graduate Program Fellowship.

Student Eligibility – Undocumented Students & California Dream Act

- AB 540
 - Not subject to nonresident supplemental tuition
 - Attended CA high school for three, or more, years and graduated
 - Residency Deputy must make determination
 - Can be undocumented (but cannot be on J-1 or F-1 Visa)
 - http://ucop.edu/student-affairs/policies/universitywide-program-policies-and-guidelines/AB540.html#add_1
- AB 130
 - Undocumented, AB540, students qualify for UC gifts and endowments designated for scholarships by the donor.
- AB 131
 - Makes undocumented AB 540 students eligible for awards from other institutional aid funds, including tuition and fee revenue.
 - Eligible for GPFA, DGSA, applicable Internal Fellowships as of 01/01/2013.
- Federal “Deferred Action for Childhood Arrivals (DACA)”
 - Undocumented persons allowed to apply for a Employment Authorization Document (work permit).
 - If they receive work permit, undocumented students can work as TA or GSR

CA Residency for Tuition Purposes

- **The Registrar's Office:**
 - CA Residency for Tuition Purposes
 - <http://registrar.ucdavis.edu/tuition/residence/index.cfm>
- Resident or Nonresident, all incoming students must complete a Statement of Legal Residence (SLR) so that a residence determination can be made.
 - Statements of Legal Residence (SLR) are submitted by new students after acceptance of an offer of admission.
 - If a student does not complete the SLR or submit the necessary documents, the student will be classified as a Nonresident and will be assessed Nonresident Supplemental Tuition.
- **Petition for Classification to Resident**
 - Petitions for Classification are filed online and are used by continuing UC Davis Students classified as Nonresident in a prior quarter who are seeking Resident classification.
 - Status of petition can be checked online.
 - Filing Period to be classified as a resident for fall quarter is June 1st through the First Day of Instruction for the applicable quarter.
 - Do not wait until September! NRST for the fall quarter will be charged if the student enrolls prior to an approved petition – which could impact their summer funding.

Student Eligibility – Exception Process

- The Office of Graduate Studies audits the students' fellowship eligibility – GPA, academic standing, enrolled units, etc.
- If the student does not meet the minimum level of requirements a notice is sent to the Graduate Program with two options:
 1. Cancel the awards (as the student is no longer eligible)
 2. Request an exception to continue to pay the awards to the student.
The written exception request must include:
 - A brief explanation for the low G.P.A. or Academic Probation status
 - What steps will be taken to reestablish the minimum G.P.A. or change Student Status to "Good Academic Standing"

The Exception Request is reviewed and approved/denied by the Associate Dean of Graduate Studies.

GPFA Methodology: Base Component

- Existing allocation methodology used to allocate same amount of funding as allocated for 2014-15 = \$14,787,400.00.
- The goal is that this amount will be locked in as a base that is not adjusted each year for enrollment growth.
- Will be indexed for increases in fees, tuition, nonresident supplemental tuition, and changes in cost of living.
- Will be reviewed every 3 years to ensure that goals of the program are being met.

GPFA Methodology: Program Metric Component

- The goal of introducing metrics in the GPFA allocations is to draw attention to key factors that are relevant to the success of our students and programs.
- Applied to the GPFA increase from 2014-15 to 2015-16 ≈ \$1,000,000 (\$14,787,400.00 to \$15,787,400.00)
- In the future, the allocation amounts to the programs will be adjusted annually using available data
- This use of metrics has been endorsed by the Graduate Council and the recent Task Force on Graduate Education, beginning with those that are readily measured and adding others as data collection efforts become more robust

Graduate Program Fellowship Allocation

Program Metrics

- Time to Degree (TTD)
 - Three year average from Fall Census data
 - For degrees awarded each academic year, TTD is the median elapsed time between the date awarded and the date of the first day of the first term in which each student pursued the degree objective.
 - TTD is adjusted for students on PELP during academic quarters.
- Student Progress Assessment (SPA) Completion
 - This measures the percentage of enrolled students with a completed Student Progress Assessment (SPA) by the end of the academic year on June 30. Students who have graduated or discontinued their degree objective are excluded from the calculation.

Graduate Program Fellowship Allocation

Program Metrics

- Completion Rates in an Expected Timeframe
 - Three year average from Fall Census data
 - For entering cohorts, completion rate is the percentage of students who achieved specific academic progress (e.g. advancing to candidacy or completing a degree) within a given number of calendar years (i.e. typically before the start of fall quarter in subsequent years).
 - Note that the completion rate basis includes the entire entering cohort, including students no longer enrolled.
 - Time for successful achievement of academic progress is extended for students who are on PELP status in academic quarters.

Graduate Program Fellowship Allocation

Program Metrics

- Holistic Review
 - Programs receive credit for this metric if Grad Program Chair and/or Admission Chair participated in a Graduate Studies workshop on holistic admission review in the previous academic year.
- Doctoral Support
 - For each fall, winter, and spring quarter, this measures the percentage of doctoral students who receive funding sufficient to provide full remission of fees (including NRST if applicable), SHIP, and a stipend equivalent to a 45% GSR III appointment.
 - Master's students and students on PELP, Filing Fee, Part-time, or In Absentia status are excluded from the calculation.
 - Campus TA, GSR, and fellowship support are included, as well as fee sponsorship, SHIP waivers, and other documented external sources of support.

Graduate Program Fellowship Allocation

Budgeting and Allocation Consistency

- The amount of centrally managed student support funds available to be allocated is currently based on enrollment numbers and Tuition & Fee levels, hence, allocations have steadily risen over the past decade.
- If enrollments in your program have remained steady or have been rising, it is safe to estimate that your student support funds for future years will be the same, or higher, than your current year allocation. Based on this knowledge, we encourage programs to develop multi-year student support budgets with two goals in mind:
 - 1) to increase the number of multi-year offers to recruit top tier students, and
 - 2) to be better able to spend your annual allocations to zero.

Dean's Graduate Support Allocation (DGSA)

- Funds rolled into Dean's Distinguished Graduate Fellowship (DDGF) program
- The DDGF is a multi-year fellowship program funded by Grad Studies, the Provost, and each Dean's Office.
 - There are several versions of the program and the number of fellowships per Dean's Office is determined by each of their matching totals.
 - Nominate your prospective students via GARD (just like the discontinued Grad Scholars Fellowship)

Supplemental Grad Program NRST Allocation

- New funding began in 2014-15. \$3,461,507 for 2018-19.
- Based on the enrollment numbers of your students who meet the following criteria:
 - Citizenship = Nonresident Alien
 - Degree Objective = PhD or MFA
 - Enrollment = Pre-candidacy and in their second or third year (4th through 9th quarters)
- The funding may be used for two purposes:
 - **Graduate Fellowships:** Stipend (living allowance) fellowship, Tuition & Fees, and/or NRST fellowship via banner
 - Not required to pay these funds to the students included in the enrollment allocation calculation
 - **Graduate Instruction:** To buy-out a regular lecturer or to hire a faculty member to teach a course.
 - This option is primarily intended to assist graduate groups with funding core courses.

Supplemental Grad Program NRST Allocation

- Distributed in two ways:
- **GSR Remission Buy-down Program:** For the students in your program who meet the criteria, the GSR Buy-down program has been expanded to cover 100% of their assessed NRST remission (up from 25%).
 - The buy-down program does not require any action by departmental or graduate program staff, as the rebate is automatic and posts to the eligible GSR fund source in the same fiscal period as the remission expense.
- **Supplemental Grad Program NRST Allocation:** For the students in your program who meet the criteria, this allocation is calculated as follows: “Supplemental Grad Program NRST Allocation” = “Total amount of NRST assessed in a three quarter period” minus “Total NRST remission rebated via the buy-down program, for those same students, in the same three quarter period”.

Supplemental PhD NRST Allocation

Academic Year	Student's Year Count	Quarter	Student's Quarter Count	Eligible for Supplemental Allocation	Allocation Available
2017-18	First	Fall	1	No	
2017-18	First	Winter	2	No	
2017-18	First	Spring	3	No	
2018-19	Second	Fall	4	Yes	
2018-19	Second	Winter	5	Yes	
2018-19	Second	Spring	6	Yes	
2019-20	Third	Fall	7	Yes	2019-20 Allocation
2019-20	Third	Winter	8	Yes	
2019-20	Third	Spring	9	Yes	
2020-21	Fourth	Fall	10	No	2020-21 Allocation
2020-21	Fourth	Winter	11	No	
2020-21	Fourth	Spring	12	No	
2021-22	Fifth	Fall	13	No	2021-22 Allocation

GSR Remission Buy-Down Program

- As part of our continuing effort to improve graduate student support at UC Davis, the Provost allocates funds to partially buy-down fees and tuition for GSRs supported on extramural sources. Under the GSR Buy-Down Program, the campus pays 25% of the tuition, fees and NRST for a GSR appointment paid by certain extramural funds; the balance is charged to the extramural contract or grant.
 - NRST Remission charged to object 8970 and the 25% buy-down rebate is object 897R
- Effective fall 2014, the Buy-Down Program was expanded: 100% of the NRST for pre-candidacy, 2nd & 3rd year international PhD and MFA students who are supported by an extramural GSR appointment will be paid by central funds.
 - NRST Remission for 2nd & 3rd year int'l PhD & MFA students charged to object 8972 and the 100% buy-down rebate is object 897N

GSR Buy-down

Which account sub-fund types are included in the buy-down?

- **C - Federal Contracts**
- **F - Federal Grants**
- **J - Private Contracts**
- **L - Local Government**
- **N - State Government Federal Flow Through (FFT)**
- **P- Private Grants**
- **S - State Government**
- **V - Local Government FFT**
- **W- Private Grants FFT**
- **X - Private Contracts FFT**

Masters NRST Allocation Program

- New for 2015-16, the new budget model distributes 50% of the incremental growth in NRST revenue generated by Master's Degree students to Graduate Studies to be allocated to the graduate programs.
- The total amount allocated in 2017-18 is \$210,611. The distribution by graduate programs based on increased enrollment of national (non-Ca resident) and international master's students from Fall 2013 to Fall 2016.
 - Programs that had decreased enrollment were excluded.
- The funding may be used to pay stipend fellowships (living allowance), Tuition & Fees fellowship, and/or NRST fellowship for new students, continuing students, US Citizens, Permanent Residents, and Nonresident Alien students.
 - Please note, while this allocation is based on the enrollment numbers of Masters' students who generated NRST revenue, these funds do not need to be paid to the exact students who were included in the enrollment calculation.

Post-Candidacy NRST Fellowship Program

- UC policy is that nonresident doctoral students do not pay NRST for a period of three years after they advance to candidacy
- Doctoral students who remain in candidacy beyond the three year waiver period will be eligible to receive a non-competitive NRST fellowship for two years.
 - +\$800,000 annually
 - The NRST fellowship must be applied for each year
 - Via email, an application will be sent to all eligible students
- Typical funding timeline: 2-3 years prior to candidacy with NRST paid from a grant (if they are a GSR), the 3 year waiver period, and up to 2 years of post-candidacy NRST fellowship
 - GSRs are eligible for NRST remission as a benefit of employment only prior to advancing to candidacy
 - Students who are beyond this time will be eligible to receive NRST fellowships, but not NRST remission (no longer a mandatory benefit)

NRST funding programs

- Overall purpose of these programs is two-fold:
 - Level the playing field between US and international PhD/MFA students. This is a direct result of faculty/student input.
 - Add transparency to the allocation process.
- Yes, allocations are based on enrollment numbers. However, the use of the funds does not need to be tied to the specific students who generated the revenue, because:
 - You receive the funds a year, or more, later.
 - Decentralized fellowship allocations should be aggregated to use for your program's individual funding priorities/needs.
- Difficult to predict your allocation in advance:
 - For the PhD/MFA Supplemental NRST Allocation, to determine your allocation for 2018-19 you would need to know your number of 2nd & 3rd year NRA PhD/MFA students and how many have fall GSR appointments.
 - For Masters NRST revenue sharing, the percentage you receive of the "Total increase in NRST revenue" is dependent on all of the other eligible programs' increases.

Graduate Program Fellowship Allocation

Carry-forward Policy for 2018-19 to 2019-20

- This policy applies to the following fellowship programs:
 - Graduate Program Fellowship Allocation (GPFA)
 - Dean's Graduate Support Allocation (funds provided by Graduate Studies) (DGSA)
 - Supplemental Graduate Program NRST Allocation (SGPNA)
 - Masters NRST Allocation
- For 2018-19, programs will be permitted to carry forward 5% of the allocations under each of these programs without requesting permission.
- Should your program wish to carry forward funds in excess of 5% from any of the above programs for your use in 2019-20, please email an exception request with justification to Steven Albrecht.
 - Carry-forward exception requests must be submitted by May 15, 2019.
 - A reminder (with current account balance information) will be sent to all programs in the spring.

Graduate Program Fellowship Allocation Notification of Awards

- **Award letter best practices and attachments:**
<http://gradstudies.ucdavis.edu/faculty-staff/student-financial-support/award-letter-best-practices>
- **Offer in writing**
 - Acknowledge named endowments
 - Grad Program Fellowship Allocation Summary:

• UC Davis Graduate Program Fellowship Allocation	\$ amount	7920095
• R. Pardow Hooper Fellowship	\$ amount	7947144
 - List academic appointments separately
 - Attachments to offer letter:
 - Regulations
<http://www.gradstudies.ucdavis.edu/sites/default/files/upload/files/facstaff/g501-fellowship-regulations.pdf>
 - CGS Resolution
http://www.cgsnet.org/ckfinder/userfiles/files/CGS_Resolution.pdf
 - All subsequent changes must be in writing
 - Recheck Student Eligibility at award time

Graduate Program Fellowship Allocation

- Grad Track\$ Web Reports
 - <https://apps.gradstudies.ucdavis.edu/gradtracks/>
 - Use to monitor account balances
 - Does not include NRSTR diversion expenses!
 - Look up accounts to see if a fund code request is necessary
 - Zero small balances before June 1st

Major	Aid Year	Account Number	Amount Allocated	Amount Awarded	Amount Pending	Balance Available
GMAJ	'1415'	3 5020095	\$49,829.00	\$50,000.00	\$0	(\$171)
GMAJ	'1415'	3 79DGSUP	\$31,297.75	\$30,000.00	\$0	\$1,297.75
GMAJ	'1415'	3 DGS1213	\$5,000.00	\$5,000.00	\$0	\$0
GMAJ	'1415'	3 DGS8900	\$44,888.00	\$45,000.00	\$0	(\$112)
GMAJ	'1415'	3 7920095	\$32,679.19	\$33,233.29	\$0	(\$554.10)
			\$163,693.94	\$163,233.29	\$0	\$460.65

Graduate Program Fellowship Allocation Funds

- **IMPORTANT DATES TO REMEMBER**
 - March 2nd = Priority Deadline for students to file a FAFSA.
 - April 15th = Programs cannot require students to respond to fellowship offers prior to April 15th (CGS Resolution).
 - Third week of September = It is strongly suggested that all GPFA awards be entered into banner before fall Tuition & Fees are due.
 - May 15th = Exception requests for carry-forward due.
 - June 1st = final day to post Grad Program Fellowships in banner.

Types of Funding

- **How to fund your Graduate Education?**

- **Fellowships**

- **Miscellaneous**



- **Academic Appointments**



- **Student Loans**



- **Personal Resources**



Travel Awards

- Offered twice/year in Oct (for travel from July - June) & March (for travel from January - December)
 - Nominations due to OGS November 15th and April 15th
 - Awards announced the week of Dec 15th and May 15th
- Students may only win once
- Award amount varies by destination (\$500 for CA, \$1,000 CONUS, or \$1,500 OCONUS)
- \$25,000 awarded twice per year
- Two nominations allowed per Grad Program –
 - **Please inform those not nominated that they didn't win!**
- Application form and instructions here:
<https://grad.ucdavis.edu/current-students/financial-support/internal-fellowships/travel-awards>
- Different from the GSA Travel Award -
<https://gsa.ucdavis.edu/funding/travel-awards/>

Summer GSR Awards

- 100% GSR support for Engineering or Computer-related Applications and Methods
 - Three months (July, Aug, Sept) of support at Step 1
 - Awarded through PPS not GT\$
- Programs must commit to two quarters of equal support during next academic year
- Dates
 - Nominations to OGS by May 1
 - Awards announced week of June 1
- Summer GSR Award Nomination Form

Miscellaneous Funding

UC Davis Student Parent Child Care Funding Program

Student Parent Child Care Funding has two sources:

1. Community Based Care Grant (CBCG): (for undergraduate, graduate and professional students)
2. Graduate Student Child Care Grant (GSCCG): (for graduate and professional students only)
 - Provides \$1,100 to \$1,600 per quarter for child care expense
 - Apply here: http://worklife-wellness.ucdavis.edu/family_care/children/childcaresub.html

Dean Witter Fund

A limited amount of money is available through the Dean Witter Fund to help offset the cost of room rental and food & beverage expenses for events intended to promote faculty/student academic interaction in informal settings

- Graduate students or faculty may act as a sponsor and apply for Dean Witter funds
- The sponsor may be reimbursed for up to \$10 per individual with a maximum of \$100 per event.
- Apply here: <https://grad.ucdavis.edu/financial-support/internal-fellowships/dean-witter-fund>

Matching Commitments for External Fellowships

- The Office of Graduate Studies, in partnership with the graduate programs, provides matching commitments to encourage students to compete successfully for external awards.
- Matching commitments refers to the use of campus funds to supplement graduate student support that is provided by an external sponsor. With increasing frequency, external agencies are limiting the amounts of the Tuition & Fee payments that are provided. Thus the primary purpose of the Graduate Studies matching commitment policy is to address this shortfall.
- Matching commitments are usually arranged by graduate program staff contacting the Office of Graduate Studies on the student's behalf. Students should notify their programs when they receive an external award so the faculty and staff can work with Graduate Studies to furnish the student with an appropriate level of funding.
- <https://grad.ucdavis.edu/financial-support/financial-support-information-faculty-and-staff/external-fellowships/matching>

Graduate Student Support Allocation Information/Tools

- **Allocation emails/letters**
 - GPFA from OGS in January (activated in GT\$ in July)
 - Work Study unit allocations in April
- **Summary worksheets emailed by OGS**
 - Final Balances from previous academic year and Beginning Balances for current academic year
 - Includes Grad Program Fellowship, Supplemental NRST Programs, and carry-forward
- **Grad Track\$ Web Reporting Tool** (<https://grad.ucdavis.edu/faculty-staff/student-financial-support/online-applications-systems>)
 - Account summary and award detail available 24/7
 - Official system for establishing annual (current) student support budget
 - Official system to monitor and evaluate student support financial transactions
- **Nonresident Supplemental Tuition Diversion Forms**
 - Programs must manually deduct NRSTR diversions from allocation balances
 - Grad Studies deducts from GradTrack\$ web report balances quarterly

Questions?



Thank You!